

FSC GCC Fixed Income Report

29/01/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	2.10	5.375	99.79	100.34	5.20	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.10	6.500	98.88	99.67	6.53	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.37	4.750	99.18	99.66	5.01	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.97	5.625	100.29	100.86	5.31	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.97	6.750	101.60	102.38	6.55	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.99	6.250	103.03	103.74	5.51	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.99	7.000	104.55	105.34	6.57	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.74	6.750	103.29	103.81	5.24	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.75	7.375	110.14	110.82	5.63	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.37	4.875	98.92	99.69	4.94	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.75	5.932	100.31	100.79	4.84	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.13	4.750	98.89	99.00	5.67	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.27	3.958	99.56	99.62	5.36	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.77	5.200	99.02	99.21	5.51	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.29	5.196	98.72	98.92	5.71	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.27	5.125	98.41	98.72	5.56	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.01	5.800	99.24	99.57	5.89	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.23	6.625	102.85	103.16	5.54	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.99	100.99	10.58	04/06/2026	6.83	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.21	3.125	92.28	92.76	4.71	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.26	3.125	98.33	98.64	4.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.34	1.625	90.30	90.68	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.63	3.000	64.32	65.02	5.52	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.63	1.875	82.97	83.36	4.84	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.70	4.125	80.12	80.87	5.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.70	3.125	96.17	96.54	4.50	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.67	3.125	66.19	66.95	5.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.21	3.875	75.86	76.59	5.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.09	1.700	83.45	83.87	4.78	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.49	4.000	63.84	64.77	6.98	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.11	3.625	83.60	84.37	6.09	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.67	5.625	94.11	94.85	6.59	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.99	6.250	84.13	84.99	7.58	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.99	7.000	100.91	101.51	5.41	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.99	5.250	90.27	91.08	6.71	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.99	4.250	94.38	95.10	6.07	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.63	5.450	92.34	93.07	6.62	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.30	5.625	91.45	92.24	6.76	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.37	9.750	123.64	124.50	4.56	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.97	6.400	111.03	111.84	5.25	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.64	6.750	101.36	102.10	6.22	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.64	6.000	84.07	84.96	7.47	B+	AT MATURITY	USD
Saudi Government International Bond	17/01/2019	16/01/2050	24.96	5.250	89.63	90.22	6.01	A+	AT MATURITY	USD
Saudi Government International Bond	16/04/2018	17/04/2025	0.21	4.000	99.76	100.02	3.85	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.21	4.500	97.26	97.77	4.99	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.21	4.375	97.63	98.08	4.88	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.73	3.250	90.63	91.21	5.03	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.73	2.900	98.63	98.97	4.35	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.09	0.625	88.34	89.27	2.93	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.09	3.625	96.16	96.66	4.80	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.18	6.374	102.25	102.92	5.36	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.44	6.264	100.27	100.49	5.13	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.79	5.929	100.67	101.33	5.28	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.38	6.945	100.59	100.79	4.78	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.06	6.474	100.67	101.17	5.22	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.58	6.405	100.51	100.94	4.66	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.76	6.875	113.76	114.54	5.53	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.74	6.500	108.84	109.53	5.39	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.74	6.500	108.95	109.65	5.38	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.82	6.500	102.29	103.04	6.01	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.42	6.850	106.56	107.38	6.00	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.68	6.875	100.64	101.18	5.07	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.77	8.375	105.98	106.55	6.39	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.20	6.500	100.20	100.98	6.15	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.72	6.250	101.62	102.31	5.77	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.74	7.500	102.88	103.07	6.26	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.09	5.921	100.92	101.44	5.32	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.51	6.054	100.72	101.31	5.30	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.09	5.748	99.74	100.40	1.09	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.60	5.951	101.10	101.63	5.37	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.13	5.742	100.56	101.06	5.32	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.97	5.823	100.64	101.27	5.35	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.99	5.774	100.03	100.53	5.23	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.49	5.318	99.69	100.22	5.14	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.16	5.814	100.34	100.85	5.04	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.02	7.750	101.28	101.51	6.20	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.08	6.875	100.44	100.65	6.53	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.05	6.750	99.78	99.94	7.88	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.07	8.000	103.25	103.49	7.00	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.03	6.299	101.00	101.75	5.87	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.99	5.812	100.04	100.59	5.58	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.81	5.958	100.29	100.74	5.56	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.04	5.987	99.69	100.37	5.76	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.08	6.115	101.86	102.31	5.75	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.60	5.615	99.63	99.96	5.56	-	AT MATURITY	USD

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